

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Dec 31, 2023

2. SEC Identification Number

PW0000727

3. BIR Tax Identification No.

000229931

4. Exact name of issuer as specified in its charter

CENTRAL AZUCARERA DE TARLAC, INC.

5. Province, country or other jurisdiction of incorporation

Manila, Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

San Miguel, Tarlac City

Postal Code

2301

8. Issuer's telephone number, including area code

(632) 8818.62.70

9. Former name or former address, if changed since last report

N.A.

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| Common              | 238,496,840   |

11. Indicate the item numbers reported herein

Other Item

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*





# Central Azucarera de Tarlac, Inc. CAT

## PSE Disclosure Form 4-32 - Reply to Exchange's Query

### Subject of the Disclosure

Secretary's Certificate

### Description of the Disclosure

Secretary's Certificate on the Company's capital structure as of the quarter period ending December 31, 2023.

### Information Requested

N.A.

### Filed on behalf by:

|                    |  |
|--------------------|--|
| <b>Name</b>        | Addison Castro                                       |
| <b>Designation</b> | Assistant Corporate Secretary and Compliance Officer |

REPUBLIC OF THE PHILIPPINES )  
CITY OF MAKATI ) S.S.

SECRETARY'S CERTIFICATE

I, Addison B. Castro, Filipino, of legal age, with office address at 5F Jose Cojuangco & Sons Bldg., 119 Dela Rosa St. corner Palanca St., Legazpi Village, Makati City, after having been sworn according to law, hereby depose and state:

1. I am the duly elected and qualified Assistant Corporate Secretary of Central Azucarera de Tarlac, Inc. (the "Corporation"), a corporation duly organized and existing under the laws of the Philippines with principal address at San Miguel, Tarlac City and listed on The Philippine Stock Exchange, Inc. since April 12, 1977;
2. As Assistant Corporate Secretary, I have custody of and/or access to the corporate records of the Corporation, including, but not limited to, the books and records of the transfer agent;
3. Based on the records of the Corporation as of the quarter period ending December 31, 2023 (the "Covered Period"), the Corporation's capital structure is as follows:

|  |  |
|--|--|
| Authorized Capital Stock                             | Php400,000,000.00                      |
| Number,<br>Classes of Shares,<br>Par Value per Share | 400,000,000,<br>Common,<br>P1.00/share |
| Issued and Outstanding Shares                        | 282,545,960                            |
| Fully-paid Shares                                    | 282,545,960                            |
| Treasury Shares                                      | 44,049,120                             |
| Outstanding Shares                                   | 238,496,840                            |
| Listed Shares  | 282,545,960                            |
| Certificated Shares                                  | 12,404,005                             |

4. Based on the records of PDTC as of the Covered Period, there are lodged 270,141,955 shares, broken down, as follows:


|                            |             |
|----------------------------|-------------|
| PCD Nominee – Filipino     | 261,504,728 |
| PCD Nominee – Non-Filipino | 8,637,227   |

5. All issued shares are duly and validly issued in accordance with existing laws, rules and regulations and are likewise listed in The Philippine Stock Exchange, Inc. ("PSE");
6. All lodged shares are validly issued and listed on the PSE;

7. There are no shares which have been issued but have not been paid/fully paid; and

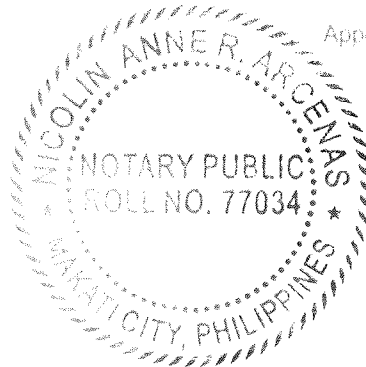
8. There are no shares which have been issued and outstanding but are not yet listed.

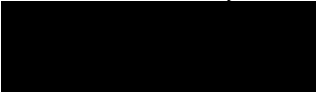
IN WITNESS WHEREOF, I have hereunto set my hand this 10<sup>th</sup> day of January 2024, in Makati City, Philippines.

  
Addison B. Castro  
Assistant Corporate Secretary

SUBSCRIBED AND SWORN before me this 10<sup>th</sup> day of January 2024, in Makati City, by affiant who exhibited a Driver's License with number N10-83-017000 expiring on 2024/09/05 as competent evidence of his identity.

Doc. No. 291;  
Page No. 60;  
Book No. I;  
Series of 2024.



  
ATTY. NICOLIN ANNE R. ARCENAS  
Notary Public  
Appointment No. M-117 / Until December 31, 2024  
5th Floor, Top Cojuangco & Sons Bldg.  
112 Dela Roca St. corner C. Palanca St.  
Legaspi Village, Makati City  
PTR No. 9572585/ 01.06.2023/Makati City  
IBP No. 293706/01.10.2023/PPLM  
Roll No. 77034