

COVER SHEET

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CENTRAL AZUCARERA DE TARLAC,
INC.

(Company's Full Name)

SAN MIGUEL, TARLAC CITY

(Business Address: No. Street City / Town / Province)

ADDISON B. CASTRO

Contact Person

8892-0301 Fax No. 8818-2220

Company Telephone Number

Month Day
Fiscal Year

1 7 - C
FORM TYPE

Month Day
Annual Meeting

Secondary License, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **10 October 2023**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **727**
3. BIR Tax Identification No. **000-229-931**
4. **CENTRAL AZUCARERA DE TARLAC, INC.**
Exact name of issuer as specified in its charter
5. **Manila, Philippines**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code
7. **San Miguel, Tarlac City**
Address of principal office
8. **(632) 88186270**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	<u>282,545,960</u>

11. Indicate the item numbers reported herein:

Item 2. Other Items

On 10 October 2023, the Board of Directors of Central Azucarera de Tarlac, Inc. approved the proposed sale of a 200-hectare property by its wholly-owned subsidiary Luisita Land Corporation.

Luisita Land Corporation is a wholly-owned subsidiary of Central Azucarera de Tarlac Inc. It was incorporated and registered with the Securities and Exchange Commission (SEC) on May 11, 1977, primarily for developing, leasing, and selling real properties.

Luisita Land Corporation is selling, subject to closing conditions, a 200-hectare property situated in Tarlac City to Lima Land Inc. The transaction requires the consent/approval of Central Azucarera de Tarlac Inc. which owns a controlling interest and more than two-thirds of the outstanding capital stock of Luisita Land Corporation. Central Azucarera de Tarlac Inc. is also the largest creditor of Luisita Land Corporation.

The sale is still subject to certain closing conditions which have yet to be fulfilled/satisfied. Moreover, the parties are still discussing and finalizing some proposed transaction terms.

A timely and appropriate disclosure will be made in the event that the closing conditions are satisfactorily fulfilled/satisfied, and definitive agreement/s are concluded.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, this report is signed on behalf of the issuer by the undersigned hereunto duly authorized.

10 October 2023.

CENTRAL AZUCARERA DE TARLAC, INC.

Issuer

By:


ADDISON B. CASTRO

Assistant Corporate Secretary &
Compliance Officer