



103132018001503



## SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines  
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### Company Information

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**SEC Registration No.** PW00000727  
**Company Name** CENTRAL AZUCARERA DE TARLAC  
**Industry Classification**  
**Company Type** Stock Corporation

### Document Information

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**Document ID** 103132018001503  
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COVER SHEET

7 2 7

CENTRAL AZUCARERA DE TARLAC

(Company's Full Name)

SAN MIGUEL TARLAC CITY

(Business Address: No. Street City / Town / Province)

ADDISON B. CASTRO  
Contact Person

892-0301 Fax No. 818-2220  
Company Telephone Number

06 30  
Month Day  
Fiscal Year

17 - C  
FORM TYPE

Month Day  
Annual Meeting

Secondary License, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

Empty rectangular box for signature or stamp.

**SECURITIES AND EXCHANGE COMMISSION**

**SEC FORM 17-C**

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **12 March 2018**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **727**
3. BIR Tax Identification No. **000-229-931**
4. **CENTRAL AZUCARERA DE TARLAC**  
Exact name of issuer as specified in its charter
5. **Manila, Philippines**  
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)   
Industry Classification Code
7. **San Miguel, Tarlac City**  
Address of principal office
8. **(632) 8186270**  
Issuer's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock<br>Outstanding and Amount of Debt<br>Outstanding |
|---------------------|---|
| <b>Common</b>       | <b><u>282,545,960</u></b>   |

11. Indicate the item numbers reported herein: Item No. 9

Please refer to the attached PSE Form 4-30 Material Information/Transaction.

## **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, this report is signed on behalf of the issuer by the undersigned hereunto duly authorized.

12 March 2018.

**CENTRAL AZUCARERA DE TARLAC**

Issuer

By:

  
**ADDISON B. CASTRO**

Assistant Corporate Secretary &  
Compliance Officer

**SECURITIES AND EXCHANGE COMMISSION**  
**SEC FORM 17-C**

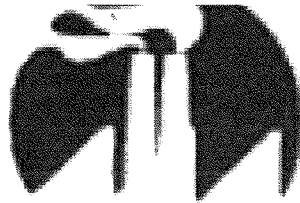
**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)  
Mar 9, 2018
2. SEC Identification Number  
727
3. BIR Tax Identification No.  
000-229-931
4. Exact name of issuer as specified in its charter  
CENTRAL AZUCARERA DE TARLAC
5. Province, country or other jurisdiction of incorporation  
Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
San Miguel, Tarlac City  
Postal Code  
2301
8. Issuer's telephone number, including area code  
(632) 8186270
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| Common              | 282,545,960   |

11. Indicate the item numbers reported herein  
9. Other Events

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



## Central Azucarera de Tarlac, Inc. CAT

### PSE Disclosure Form 4-30 - Material Information/Transactions *References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules*

#### Subject of the Disclosure

Proposed acquisition by Ayala Land Inc. of several parcels of land owned by Central Azucarera de Tarlac.

#### Background/Description of the Disclosure

The proposed transaction is the acquisition by Ayala Land, Inc. ("ALI") of several parcels of land, with an approximate aggregate area of 290 hectares located in Barangay Central, San Miguel, Tarlac City ("Property"), owned by Central Azucarera de Tarlac ("CAT"). Inasmuch as the aggregate consideration for the transaction is expected to exceed P1-Billion, the parties thought it prudent to comply with the procedure for compulsory notification to the Philippine Competition Commission ("PCC") pursuant to Section 17 of Republic Act No. 10667, otherwise known as the Philippine Competition Act.

On 06 March 2016, the PCC adopted Decision No. 08-M-007/2018 with the caption "Acquisition by Ayala land, Inc. of Assets of Central Azucarera de Tarlac". The pertinent portion of the Decision reads:

"In view of the recommendation from the Mergers & Acquisition Office and on the basis of information obtained from the parties and other sources to date, the acquisition by Ayala Land, Inc. of assets of Central Azucarera de Tarlac (the "Transaction") does not result in a substantial lessening of competition, considering that the Parties are not operating in the same relevant geographic market.

The Commission hereby resolves that it will take no further action with respect to the Transaction."

The PCC Decision was posted on its website on 08 March 2018, and was picked up by various news portals.

Notwithstanding the Decision of the PCC, the completion of the transaction is still subject to certain closing conditions which have yet to be complied with. Moreover, the parties are still discussing and finalizing some terms of the proposed transaction.

#### Other Relevant Information

The Company will make the appropriate disclosure in the event that the closing conditions are satisfactorily complied with, and definitive agreement/s are concluded.

#### Filed on behalf by:

|             |                               |
|-------------|-------------------------------|
| Name        | Addison Castro                |
| Designation | Assistant Corporate Secretary |